Samuel H. Israel 2439 Aspen Street Philadelphia, PA 19130 sisrael1961@gmail.com

Primary Areas of Expertise

Life Sciences/Pharmaceutical Bankruptcy/Restructuring Corporate Governance

PROFESSIONAL SUMMARY

Highly experienced attorney with focus in the pharmaceutical industry both at an outside law firm and as general counsel of a U.S. based generic pharmaceutical company. Significant experience counseling senior management and board on corporate governance matters while handling a wide variety of legal issues and disputes involving securities, contracts, licensing, intellectual property and employee relations. Additionally, experienced in handling disputes involving corporate bankruptcy and restructuring issues.

PROFESSION

Corporate Executive, Attorney

WORK HISTORY

Vice Present, General Counsel and Chief Legal Officer, Lannett Company, Inc. (Publicly Traded, 2017 – 2023, Privately Held, 2023 – Present); Fox Rothschild, LLP, Litigation Partner, 1999 – 2017, Litigation Associate, 1991 – 1999, Mesirov Gelman, Jaffe, Cramer & Jamieson, LLP, Litigation Associate, 1989 – 1991; Temple University Beasley School of Law, Adjunct Professor, Legal Research and Writing, 2005 – 2007, United States Environmental Protection Agency, Environmental Engineer, 1983 – 1989.

EXPERIENCE

Practice focused on all legal issues of a publicly traded (2017-2023) and privately held (2023 – present) pharmaceutical company, including securities, intellectual property, regulatory (including FDA, DEA), state licensing, employee issues and contract negotiations involving a wide variety of counterparties, including asset purchase and sale, leases, licensing, drug development, contract manufacturing, distribution, raw material supplier and other day to day commercial vendors of the business. Extensive litigation experience involving commercial contract disputes, intellectual property claims, product liability, class actions, and other business disputes.

Experience counseling the board of directors and senior management on various governance issues, Caremark duties, corporate ethics and compliance programs, including hotline, polices, training.

Bankruptcy litigation experience includes asserting and defending various Bankruptcy Code claims, including clawback, turnover, nondischargeability and lender liability and commercial disputes arising in such proceedings.

ALTERNATIVE DISPUTE RESOLUTION EXPERIENCE

Served on the Mediation Panel for the United States Bankruptcy Court for the Eastern District of Pennsylvania, 2012-2017. Mediated cases involving chapter 5 clawback, non-dischargeability and other commercial disputes.

TECHNOLOGY PROFICIENCY

Regularly use Teams, Zoom and Webex platforms and willing to conduct proceedings virtually.

EDUCATION

Rutgers University School of Law, Juris Doctor with Honors, 1989, University of Pennsylvania, Bachelors of Science, Chemical Engineering, 1983.

PROFESSIONAL LICENSES

Admitted to the Bar: Commonwealth of Pennsylvania (1989), State of New Jersey (1989), U.S. District Courts: Eastern District of Pennsylvania (1990), District of New Jersey (1990), U.S. Court of Appeals: Third Circuit (1992), District of Columbia (2005).

PROFESSIONAL ASSOCIATIONS

Philadelphia Bar Association, Association of Corporate Counsel, Greater Philadelphia Chapter.