

ROCCO A. CAVALIERE

TARTER KRINSKY & DROGIN LLP
1350 BROADWAY, NEW YORK, NY 10018 (MAIN OFFICE)
475 WALL STREET, PRINCETON, NJ 08540 (BY APPOINTMENT)
PHONE: 212-216-1141; EMAIL: rcavaliere@tarterkrinsky.com

EXPERIENCE

TARTER KRINSKY & DROGIN LLP, New York, NY

Vice-Chair and Partner – Bankruptcy and Corporate Restructuring Department, May 2023 - present

Partner - Bankruptcy and Corporate Restructuring Department, February 2016 – April 2023

Counsel - Bankruptcy and Corporate Restructuring Department, August 2012 – January 2016

- Represent debtors in possession, chapter 11 trustees, creditors' committees, secured lenders, creditors, purchasers, landlords, lessors, parties in adversary proceedings, and other parties in interest in all aspects of large and small Chapter 11 bankruptcy cases and out-of-court workouts.
- Represent Chapter 7 trustees in all aspects of Chapter 7 bankruptcy cases, including assisting at section 341(a) meetings from time to time.
- In my capacity as Mediator on various Mediation Registers, mediate disputes between litigants in bankruptcy cases and adversary proceedings.
- Communicate with United States Trustee's office to, among other things, provide status updates and address any inquiries relating to interim or final reports and fee applications.

BLANK ROME LLP, New York, NY

Associate - Business Restructuring and Bankruptcy Department, August 2000 – August 2012

- Represented debtors in possession, creditors' committees, secured lenders, creditors, purchasers, landlords, lessors, parties in adversary proceedings, and other parties in interest in all aspects of Chapter 11 bankruptcy cases and out-of-court workouts.
- Organized and presented three session internal seminar on Chapter 9 of the Bankruptcy Code for Bankruptcy and Public Finance Groups.
- Drafted articles for publications and firm's blog addressing recent bankruptcy court decisions and attended weekly internal meetings to discuss recent cases of interest and emerging trends.

GAINSBURG & HIRSCH, New York, NY

Law Clerk, May 1999 - May 2000

- Represented Chapter 7 Trustee in various matters involving the administration of the estate, including the preparation of final reports, fee applications, sale motions, and abandonment notices.
- Represented debtors in possession in Chapter 11 bankruptcy cases and provided assistance to partners with first drafts of motions and applications, and initial due diligence for schedules and statements of financial affairs.

THE HONORABLE TINA L. BROZMAN, U.S. BANKRUPTCY COURT, S.D.N.Y., New York, NY

Spring Intern, January 1999 - May 1999

- Assisted law clerks in the drafting and editing of opinions in Chapter 7 and 11 cases, and prepared related memoranda in furtherance of opinions.

- Researched various bankruptcy and procedure issues.
- Reviewed pleadings, motions and applications in preparation for the Court's trial and motion calendar.
- Monitored and maintained files for pending cases.
- Attended trials, hearings and status conferences.

EDUCATION

BROOKLYN LAW SCHOOL, Brooklyn, NY

J.D., June 2000

Activities: Phi Delta Phi

ST. JOHN'S UNIVERSITY, Jamaica, NY

B.S. Major: Finance, June 1997

Honors: *Dean's List*

BAR ADMISSIONS

Admitted in the States of New Jersey (2000) and New York (2001).

Admitted in the United States District Court for the District of New Jersey and in the United States District Courts for the Southern, Eastern, and Western Districts of New York.

PROFESSIONAL ORGANIZATIONS AND HONORS

Designated as a "Rising Star" in 2011-2015 and a New York "Super Lawyer" in 2016 through 2024 in the area of bankruptcy and business reorganizations.

Approved Mediator on the Mediator Panel for the Bankruptcy Court for the Southern District of New York and Eastern District of New York.

New York County Lawyers Association, Current Co-Chair of Bankruptcy Committee.

Member of American Bankruptcy Institute; previously, an Advisory Board member for the ABI Section 363 Asset Sales Databank.

Member of Turnaround Management Association.

Former Member of the Lexis Practice Advisor Expert Panel.

PUBLICATIONS AND SPEAKING ENGAGEMENTS

Published various articles on topics of interest pertaining to Chapter 11 bankruptcy practice; lectured on panels addressing various bankruptcy related topics, including CLE programs; frequently quoted on current events pertaining to the bankruptcy and corporate reorganization field.