

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

In Re:

Case No.: _____

Chapter: 11 (Small Business)

Judge: _____

ORDER FINALLY APPROVING DISCLOSURE STATEMENT AND CONFIRMING PLAN

The relief set forth on the following page is hereby **ORDERED**.

The plan under chapter 11 of the Bankruptcy Code filed by _____,
on _____ having been transmitted to creditors and equity security holders
together with a copy of the disclosure statement conditionally approved by court on
_____aaaaaaaaaaaaaaaa____; and

It having been determined after notice and a hearing that the requirements for final
approval of the disclosure statement have been satisfied, and it having been determined after a
hearing on notice that the requirements for confirmation of the plan under 11 U.S.C. § 1129 have
been satisfied; it is hereby

ORDERED that:

- The disclosure statement filed by _____
on _____aaaaaaa____ is finally approved, and

- The plan (or Plan including Disclosure Statement) filed by
_____, on _____aaa____,
is confirmed.